



APPLICATION FOR REFUND OF COMPULSORY RETIREMENT CONTRIBUTIONS FOREIGN SERVICE RETIREMENT SYSTEM

1. NAME (Last, First, Middle)		2. DATE OF BIRTH (mm-dd-yyyy)		3. SOCIAL SECURITY NUMBER	
4. DO YOU HAVE A FORMER SPOUSE WHO IS QUALIFIED FOR A SHARE OF THE REFUND? (See sections 12c and d below.)			<input type="checkbox"/> YES <input type="checkbox"/> NO		5. IF YES, HOW MANY?
6. NAME OF FORMER SPOUSE (See sections 12c and d below)		7. DATE OF MARRIAGE (mm-dd-yyyy)		8. DATE OF DIVORCE (mm-dd-yyyy)	
<i>(If more than one qualified former spouse, an additional form is required for each spouse.)</i>					
10. PERIOD OF LAST SERVICE <i>Beginning Date Ending Date</i>		11. LAST EMPLOYED BY (check one)			
		<input type="checkbox"/> State <input type="checkbox"/> Other Agency			

12. NOTICE TO APPLICANT

a. If you have five or more years of Federal civilian service you may be entitled to an annuity which will be forfeited by payment of this refund.

b. Refund of compulsory retirement contributions is prohibited if you are currently subject to the Foreign Service Retirement and Disability System (FSRDS).

c. If you separated from the Foreign Service after February 14, 1981 and if you have a former spouse*, the former spouse is entitled to a pro rata share of fifty percent of any refund of retirement contributions unless otherwise directed in a court order or a spousal agreement. (See Section 815(a) and (i) of the Foreign Service Act of 1980 which is printed on page 2 of this form.)

* A former spouse for this purpose is defined as a former wife or husband to whom you were married for at least ten years while you were earning retirement credit, at least one day of marriage must have been while a participant in the FSRDS, and provided that the marriage was terminated after February 15, 1981.

d. If there is a court order or spousal agreement that affects the payment of the refund, check the box at the end of this paragraph and attach a copy of the document. A court-ordered or court-approved property settlement between the former participant and a spouse or previous spouse which includes sharing the refund is not dependent on the requirements contained in item c above.

e. If you are under the Foreign Service Pension System (FSPS) and take a refund of your retirement contributions, you can not repurchase that period of service should you re-enter the Federal Government.

READ THIS BEFORE SIGNING

WARNING: Any intentional false statement in this application or willful misrepresentation relative thereto is a violation of the law punishable by a fine of not more than \$10,000 or imprisonment of not more than five years, or both. (18 U.S.C. 1001)

13. PARTICIPANT'S SIGNATURE AND ADDRESS FOR REFUND CHECK		14. FORMER SPOUSE'S SIGNATURE AND ADDRESS FOR REFUND CHECK	
SIGNATURE (Do not print.)	DATE (mm-dd-yyyy)	SIGNATURE (Do not print.)	DATE (mm-dd-yyyy)
NUMBER AND STREET		NUMBER AND STREET	
CITY, STATE AND ZIP CODE		CITY, STATE AND ZIP CODE	

15. WHERE TO FILE YOUR APPLICATION

If you have been separated thirty days or less, this application should be forwarded to the agency in which you were last employed. If you have been separated more than thirty days, forward this application to:

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U.S. Department of State
Office of Retirement (HR/RET)
Room H-620, SA-1
2401 E Street, NW
Washington, D.C. 20522-0108

PRIVACY ACT STATEMENT

PURPOSES AND USES

The primary purposes of the information solicited are to support enrollment, document an election not to enroll, and/or support a present or future claim for benefits under the Foreign Service Retirement Systems, the Federal Employees' Health Benefits Program, and/or the Federal Employees' Group Life Insurance Program. The information may be shared with a) other Federal agencies, b) national, state, county, municipal, or other publicly charitable or social security administration agencies, and c) private insurance carriers providing elected benefits. It will be shared only to the extent necessary to adjudicate a benefit or determine enrollment under the programs administered by such agencies.

EFFECTS OF NONDISCLOSURE

Provision of the information requested is voluntary; however, failure to supply all of the information may delay or prevent action on your, or your survivor's enrollment or claim for benefits.

INFORMATION REGARDING DISCLOSURE OF YOUR SOCIAL SECURITY NUMBER UNDER PUBLIC LAW 93-579, SECTION 7(b), IF APPLICABLE

Disclosure by you of your Social Security Number (SSN) is mandatory to obtain the services, benefits, or processes that you are seeking. Solicitation of the SSN by the U.S. Department of State is authorized under provisions of Executive Order 9397, dated November 22, 1943. The SSN is used as an identifier throughout your Federal career from the time of application through retirement. It will be used primarily to identify your records that you file with the Department of State and other Federal agencies in connection with lawful requests for information about you from your former employers, educational institutions, and financial or other organizations. The information gathered through the use of the number will be used only as necessary in personnel administration processes carried out in accordance with established regulations and published notices of systems of records. The SSN also will be used for the selection of persons to be included in statistical studies of personal management matters. The use of the SSN is made necessary because of the large number of present and former Federal employees and applicants who have identical names and birth dates, and whose identities can only be distinguished by the SSN.

FOREIGN SERVICE ACT OF 1980

SEC.815. LUMP-SUM PAYMENTS--(a) Whenever a participant becomes separated from the Service without becoming eligible for an annuity or a deferred annuity under this chapter, a lump-sum credit shall be paid to the participant (and to any former spouse of the participant, in accordance with subsection (i).

(i) Unless otherwise expressly provided by any spousal agreement or court order under section 820(b)(1), the amount of a participant's or former participant's lump-sum credit payable to a former spouse of that participant shall be--

(1) if the former spouse was married to the participant throughout the period of creditable service of the participant, 50 percent of the lump-sum credit to which such participant would be entitled in the absence of the subsection, or

(2) if such former spouse was not married to the participant throughout such creditable service, an amount equal to such former spouse's pro rata share of 50 percent of such lump-sum credit. The lump-sum credit of the participant shall be reduced by the amount of the lump-sum credit payable to the former spouse.

THIS SPACE FOR USE BY THE U.S. DEPARTMENT OF STATE, OFFICE OF RETIREMENT ONLY

_____ Years and months of marriage.
_____ Total years and months of creditable service.
_____ Percentage x .5 = _____ .
_____ Pro rata share for former spouse.
_____ Court-ordered division.

Retirement Counselor

Signature

Date (mm-dd-yyyy)